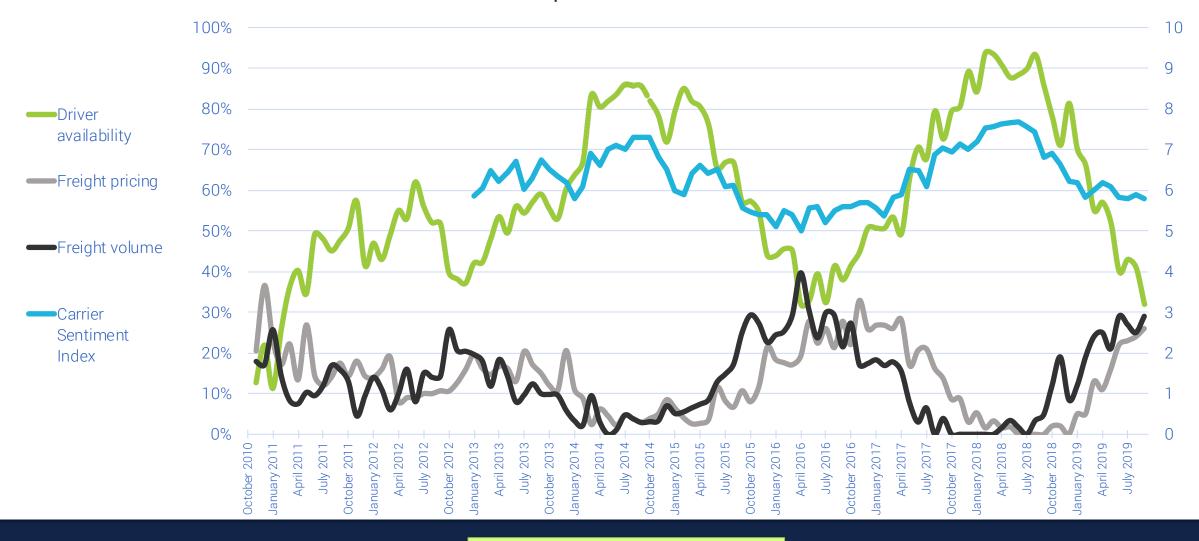
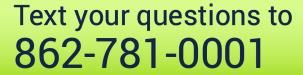


CC SOLUTIONS SUMMIT

CCJ MarketPulse Top Concerns/Carrier Sentiment Index

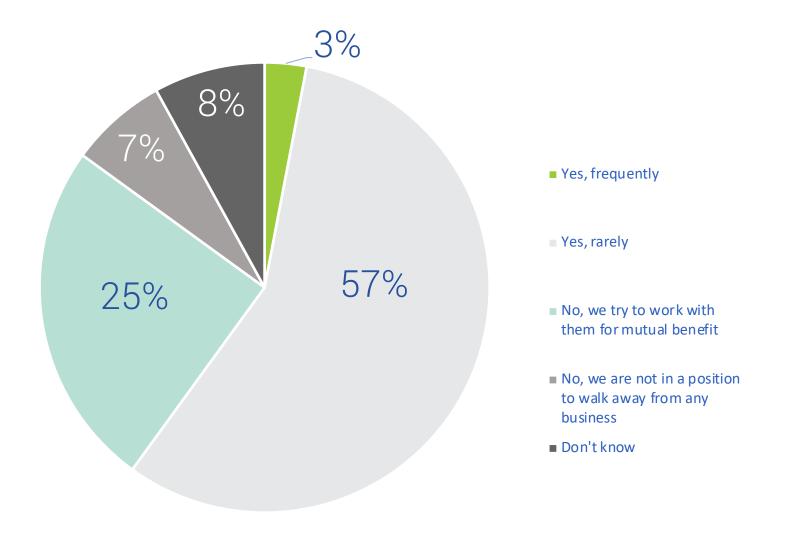








Have you ever terminated business with a shipper customer?

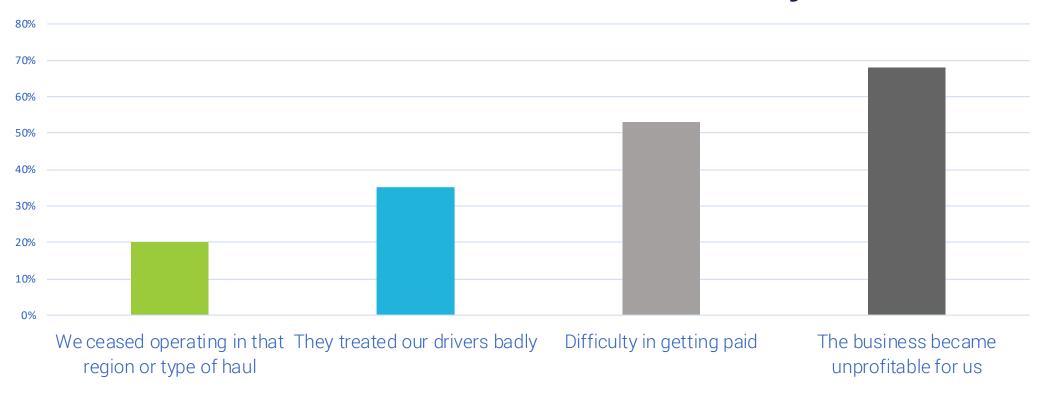








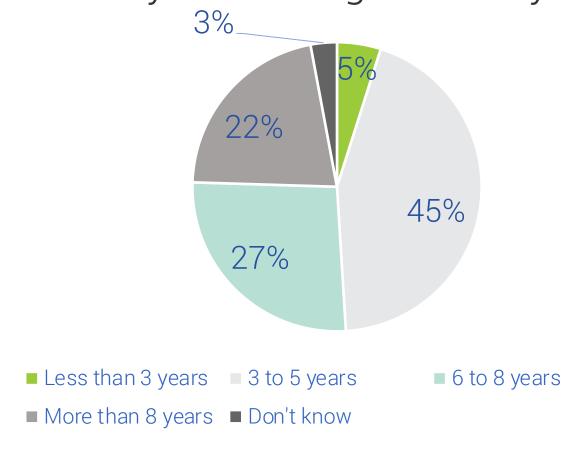
Four main reasons why:



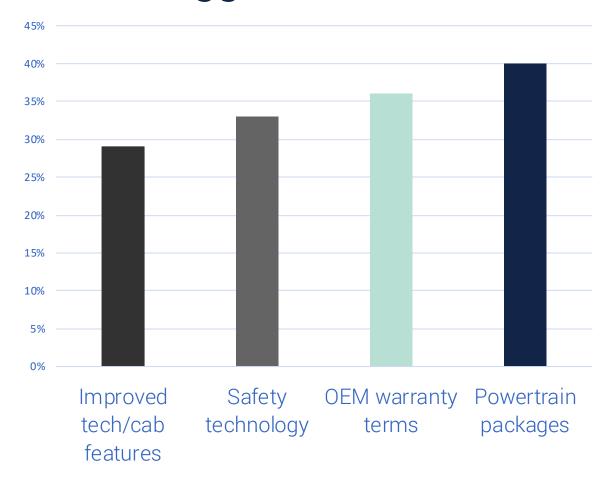




What is your average trade cycle?



Four biggest influences:









Of the proposed changes to the hours of service rule, which of the following have the potential to have the greatest impact on

your operation?

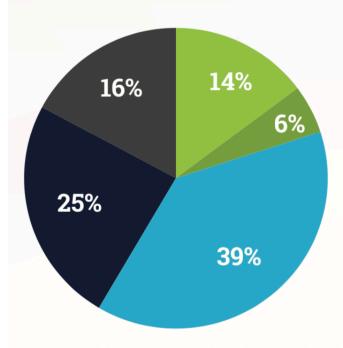
y our operation.	Impact	2	3	4	5	6	Impact
Base	248	226	215	189	170	153	11
Allowing drivers to pause their 14-hour on-duty clock for up to three hours	51%	16%	14%	13%	7 %	1%	0%
Extending split-sleeper berth options	8%	19%	12%	11%	13%	32%	9%
Flexibility around the 30-minute break	11%	27%	23%	22%	14%	7 %	0%
Allowing drivers to extend the 14-hour on-duty clock in adverse conditions	7%	11%	25%	29%	21%	14%	0%
Expanding the on-duty period for short-haul drivers from 12 to 14 hours	13%	12%	15%	12%	24%	18%	0%
Extending short-haul radius from 100 air miles to 150 air miles	9%	16%	12%	13%	22%	26%	9%
Other	2%	0%	1%	0%	0%	1%	82%







Have you considered turning your maintenance facility into a profit center (performing maintenance/repair on trucks you do not own or lease)?



All Respondents

We have considered it but decided it would be too much work	14%
We used to do this but no longer do	.6%
There aren't enough hours in the day to keep our own trucks	
maintained much less do work on other trucks	39%
We already perform maintenance/repair on trucks that we don't own	25%
Don't know	16%







What is your biggest challenge to effectively using data to drive business profitability?

Data standardization and quality	28%
Too many data sources	18%
Even if I can analyze the data, I'm not always sure how to act on it	9%
Lack of automation. It takes too much time to find what I'm looking for	11%
Too many projects happening at once	20%
I can't get buy-in from management or employees to act on the data collected	9%
Other	5%

Data standardization and quality is the biggest challenge respondents face in using data effectively.







